THIS FORM OF ACCEPTANCE AND TRANSFER FOR OFFER SHARES (AS DEFINED BELOW) ("FAT") IS IMPORTANT. THIS FAT IS NOT A TRANSFERABLE OR NEGOTIABLE DOCUMENT. IF YOU ARE IN ANY DOUBT ABOUT THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER, BANK MAÑAGER, SOLICITOR, ACCOUNTANT, TAX ADVISER OR OTHER PROFESSIONAL ADVISER IMMEDIATELY.
THIS FAT RELATES TO THE OFFER DOCUMENT DATED 3 MARCH 2021 ("OFFER DOCUMENT") IN RELATION TO THE OFFER (AS DEFINED BELOW). UNLESS OTHERWISE DEFINED OR THE CONTEXT REQUIRES OTHERWISE, CAPITALISED TERMS USED IN THIS FAT SHALL BEAR THE SAME MEANINGS AS ASCRIBED TO THEM IN THE OFFER DOCUMENT.
THE AVAILABILITY OF THE OFFER TO SHAREHOLDERS WHOSE MAILING ADDRESSES AS SHOWN ON THE REGISTER OF MEMBERS OF CEI LIMITED ("REGISTER") ARE OUTSIDE SINGAPORE ("OVERSEAS SHAREHOLDERS") MAY BE AFFECTED BY THE LAWS OF THE RELEVANT OVERSEAS JURISDICTIONS. SUCH OVERSEAS SHAREHOLDERS ARE ADVISED TO READ THE SECTION ENTITLED "OVERSEAS SHAREHOLDERS" IN THE OFFER DOCUMENT CAREFULLY.

VOLUNTARY CONDITIONAL OFFER ("OFFER") BY PRICEWATERHOUSECOOPERS CORPORATE FINANCE PTE LTD ("PWC CF") FOR AND ON BEHALF OF AEM SINGAPORE PTE. LTD. ("OFFEROR"), TO ACQUIRE ALL THE ISSUED AND PAID-UP ORDINARY SHARES ("SHARES") IN THE CAPITAL OF CEI LIMITED ("COMPANY") OTHER THAN THOSE ALREADY HELD BY THE OFFEROR AS AT THE DATE OF THE OFFER ("OFFER SHARES").

VOLUNTARY CONDITIONAL OFFER FOR CEI LIMITED

FORM OF ACCEPTANCE AND TRANSFER FOR OFFER SHARES

(THIS FAT NEED NOT BE SU	IBMITTED TO IN.CORP CORPORATE IF YOU DO	SERVICES PTE. L Not wish to ac	.TD. (FORMERLY K Cept the Offer)	NOWN AS RHT CO	RPORATE ADVISORY PTE. LTD.)
Part (A) – Number of Offer Shares Tendered in Acceptance of the Offer	er of Offer Shares plance of the Offer Part (B) – Share Certificate No(s). Part (C) – Offer Consideration (Choose ONE out of the three available options) Offer Consideration of S\$1.15 for each Offer Share		ration ilable options)	FOR OFFICIAL USE	
			ach Offer Share		
		Option 1 Cash Consideration	Option 2 85/15 Cash Shares Consideration	□ Option 3 70/30 Cash Shares Consideration	
		S\$1.15 in cash for each Offer Share	S\$0.9775 in cash and 0.0486 New AEM Holdings Shares for each Offer Share*	S\$0.8050 in cash and 0.0972 New AEM Holdings Shares for each Offer Share*	
instructions on selecting the form of (time) on 31 March 2021 or such later	Offer Consideration and inserting the	number of Offer Sh ne to time by or on	iares above. Last tii	me and date for acc	fer to paragraph 1 on page 2 of this FAT for eptance of the Offer: 5.30 p.m. (Singapore e).
I/We,(Full name of Shareholder	r and joint Shareholder(s), if any)	(Passpoi	rt/NRIC/Company Reg	jistration Number)	
Of (Address)			(Handahana):		
E-mail:					
terms and conditions set out in the Offer Document irrevocable Acceptance. My/Our completion, executic the terms and subject to the conditions contained in the Assistance. I/We irrevocably undertake to execute surantsere, and to enable the Offeror or the Transfere Warranty. I/We unconditionally and irrevocably warrable (i) fully paid, (ii) free from all Encumbrances, and but not limited to, the right to receive and retain all din Date. In the event of any such Distribution, the Offer C Authorisation. I/We irrevocably authorise any person direct the Offeror or its agent to send a cheque in SS own risk to the address stated above or, if none is set post at my/Our own risk. Return of Offer Shares. In the event that the Offer do	eration, by way of completion, execution and sul and in this FAT. on and submission of this FAT to In.Corp Corporate the Offer Document and this FAT. Except as expres to other documents and to do such acts and thin et oe exercise all rights and receive all benefits accin that the Offer Shares in respect of which the Official that the Offer Shares in respect of which the Official that the Offer Shares in respect of which the Official that the Offer Shares in respect of which the Official that	e Services Pte. Ltd. (forms sly provided in The Singa gs as may be required to ruing to or arising from the ffer is accepted by me/us it least the single to fapital (if any) declared, ount of such Distribution in insferee to date this FAT oppropriate amount being hareholders, to the joint a onal in all respects in acc	erly known as RHT Corpora pore Code on Take-overs : give effect to such accept ee above-mentioned Offer S as or on behalf of the ben as attached thereto as at th paid or made by the Comp in accordance with the ter and to complete the partic the cash component of the cepting Shareholder first- ordance with its terms, I/w	ate Advisory Pte. Ltd.) shal and Mergers, my/our acce ance and the transfer of th Shares as specified in the (efficial owner(s) thereof ar ne Pre-Conditional Offer An pany in respect of the Offer and subject to the cond ulars of the Offeror or the ' offer Consideration for the named in the Register), at we understand that this FAI	vn as RHT Corporate Advisory Pte. Ltd.), is subject to the I constitute my/our irrevocable acceptance of the Offer, upon otance of the Offer is irrevocable. e Offer Shares stated in Part (A) above to the Offeror or the Tifer Document. a, and when transferred to the Offeror or the Transferee, will nouncement Date and thereafter attaching thereto, including Shares on or after the Pre-Conditional Offer Announcement itions contained in the Offer Document. Transferee on my/our behalf. I/We irrevocably authorise and e Offer Shares payable to me/us by ordinary post at my/our the relevant address maintained in the Register, by ordinary for the Register), by ordinary post at my/our or the Register), by ordinary post at my/our or works as soon
Is possible but, in any event, not later than 14 days from the lapse or withdrawal (as the case may be) of the Offer. f you wish to accept the Offer, please sign below. FOR INDIVIDUAL SHAREHOLDERS PLEASE SIGN HERE					
Signed, sealed and delivered by the about the presence of:))		
Witness' Signature:)		
Name:NRIC/Passport No.:)		
Address:					
Occupation:) S	ignature of Sharehol	der/first-named joint Shareholder
Signed, sealed and delivered by the about witness' Signature: Name: NRIC/Passport No.:	·)))		
Address: Occupation:)		Signature of second	-named joint Shareholder, if any
FOR CORPORATE SHAREHOLDERS				Signature of Second	-nameu joint Shareholder, it any
The Common Seal of the above-named	Shareholder was hereunto affixed in th	ne presence of:)			
Director	Director/Secret				
Notes: (a) A husband must not witness the signat (b) In the case of joint shareholdings, this (c) In the case of a corporation, this FAT m regulations. If a corporation does not by corporation under the laws of the countr	ure of his wife and vice versa. FAT must be signed by all joint Sharehold ust be executed under its common seal, the the law of the country of its incorporation ry of its incorporation and acceptable to the	ers. e seal being affixed and require a common sea e Offeror. The Offeror	d witnessed in accorda al to execute this FAT, will be entitled to call f	nce with its Constitutic this FAT may be execut ior such evidence of du	on and/or other constitutive documents and/or other ted in such other manner so as to be binding on the e execution or authority as it may think fit.
FOR OFFICIAL USE					
The Offeror/Transferee hereby accepts the	transfer of the number of Offer Shares a	as specified or comp	rised in this FAT subj	ect to the terms and o	conditions in the Offer Document and this FAT.
Director					

Please note that in the event the Offer Consideration is reduced by an amount which is equal to the Distribution (as stated in Section 2.6 of the Offer Document), the proportion of cash and New AEM Holdings Shares under the Cash Shares Consideration Options will be adjusted based on 85% in the form of cash and 15% in the form of New AEM Holdings Shares (in the case of the 85/15 Cash Shares Consideration) and 70% in the form of cash and 30% in the form of New AEM Holdings Shares (in the case of the 70/30 Cash Shares Consideration) and the exact amount of cash and number of New AEM Holdings Shares payable under the Cash Shares Consideration Options will be announced by or on behalf of the Offeror at the appropriate time.

22/2/2021 4:48:32 pm

INSTRUCTIONS

This FAT is for the use of Shareholders who wish to accept the Offer in respect of all or part of the total number of Offer Shares represented by share certificate(s) which have not been deposited with The Central Depository (Pte) Limited ("CDP"). Shareholders who hold the share certificate(s) for the Offer Shares beneficially owned by them and who wish to accept the Offer in respect of such Offer Shares should not deposit their share certificate(s) with CDP during the period commencing on the date of the Offer Document and ending on the Closing Date (both dates inclusive). Shareholders who deposit their share certificate(s) in respect of the Offer Shares beneficially owned by them with CDP during this period may not have their respective Securities Accounts credited with the relevant number of Offer Shares in time for them to accept the Offer. This FAT and the provisions herein constitute an integral part of the Offer Document. Further provisions relating to acceptance are set out in Appendix 2 to the Offer Document.

This FAT has been sent to you on the understanding that all your Offer Shares are registered in your name. If, however, you have Offer Shares which are held on your behalf by CDP and you wish to accept the Offer in respect of some or all of those Offer Shares, you should complete and return at your own risk, the Form of Acceptance and Authorisation for Offer Shares ("FAA") in accordance with the instructions printed thereon. A copy of the FAA may be obtained upon production of satisfactory evidence that you are a Shareholder of the Company or have purchased the Offer Shares on the Singapore Exchange Securities Trading Limited ("SDX-ST") (as the case may be) from The Central Depository (Pte) Limited, at 11 North Buona Vista Drive, #01-19/20 The Metropolis Tower 2, Singapore 13859. Electronic copies of the FAA may also be obtained on the website of the SGX-ST at www.sgx.com.

Acceptance by Shareholders.

- (i) if you wish to receive the **85/15 Cash Shares Consideration**, you must **tick Option 2** (being the box for the 85/15 Cash Shares Consideration) in Part (C) on page 1 of this FAT and leave **Option 2 and Option 3 blank**;

 - If you wish to receive the **70,30 Cash Shares Consideration**, you must **tick Option 3** (being the box for the 70,30 Cash Shares Consideration) in Part (C) on page 1 of this FAT and **leave Option 1 and Option 2 blank**; if you wish to receive the **70,30 Cash Shares Consideration**, you must **tick Option 3** (being the box for the 70,30 Cash Shares Consideration) in Part (C) on page 1 of this FAT and **leave Option 1 and Option 2 blank**; if you wish to accept the Offer in respect of all the Offer Shares represented by the share certificate(s) attached hereto and/or other document(s) of title accompanying this FAT, please (a) state "All" or insert the number of Offer Shares in respect of which the Offer is accepted in Part (A) on page 1 of this FAT, and (b) state in Part (B) on page 1 of this FAT the share certificate number(s) of the relevant share certificate(s); and
 - (v) if you do not wish to accept the Offer, you do not need to take any action.
 You should **only tick one** out of the three Offer Consideration options. You shall be deemed to have accepted the Offer and elected to receive solely **the Cash Consideration** if:
 (i) you tick **more than one** of the three options in Part (C) on page 1 of this FAT; or
- - (iii) you do not tick any of the options in Part (C) on page 1 of this FAT; or

 (iii) your intentions as to your election of the form of Offer Consideration are not ascertainable from your instructions specified in this FAT (as determined by the Offeror at its discretion).

 For the purposes of this FAT, a "tick" is defined as a "<" or such other forms or annotation to be determined by the Offeror in its absolute discretion for the purpose of ascertaining the accepting Shareholder's acceptance intention

If you:

- (i) do not specify a number of Offer Shares in Part (A) on page 1 of this FAT; or
 (ii) specify a number in Part (A) on page 1 of this FAT which exceeds the number of Offer Shares represented by the share certificate(s) attached hereto and/or other document(s) of title accompanying this FAT, you shall be deemed to have accepted the Offer in respect of all the Offer Shares represented by the share certificate(s) attached hereto and/or other document(s) of title accompanying this FAT.

you shall be deemed to have accepted the Order in respect of all the Unter Shares represented by the share certificate(s) attached nereto annor of other document(s) of the accompanying this FAT. the Offeror shall be entitled, at its sole and absolute discretion, to reject or treat as valid such Shareholder's acceptance of the Offer through this FAT and to determine whether such Shareholder shall have or shall be deemed to have elected to receive the Cash Consideration, the 85/15 Cash Shares Consideration and the number of Offer Shares in respect of which the Offer is accepted by such Shareholder (provided that such number shall not exceed the number of Offer Shares represented by the share certificate(s) attached herefor and/or other document(s) of title accompanying this FAT). Any such decision of the Offeror of the Offeror (and for the avoidance of doubt, any of the Offeror's related corporations), PwC CF and In.Corp Corporate Services Pte. Ltd. (formerly known as RHT Corporate Advisory Pte. Ltd.) accepts any responsibility or liability for such a decision, including the consequences thereof.

If you wish to accept the Offer in respect of all or any of your Offer Shares, you should:

- - sign this FAT in accordance with the Offer Document and the instructions printed on this FAT;
 - deliver

 - the duly completed and signed original of this FAT in its entirety (no part may be detached or otherwise mutilated);
 the share certificate(s), other document(s) of title and/or relevant document(s) required by the Offeror relating to the Offer Shares in respect of which you wish to accept the Offer. If you are recorded in the Register as holding Offer Shares but do not have the relevant share certificate(s) in accordance with the Constitution of the Company and then deliver such share certificate(s) in accordance with the procedures set out in the Offer Document and this FAT. If your share certificate(s) and/or other document(s) of title and/or other relevant document(s) required by the Offeror is/are not readily available or is/are lost, this FAT should nevertheless be completed and returned by the aforesaid time and the share certificate(s) and/or other document(s) of title and/or other relevant document(s) or required by the Offeror should be forwarded to AEM SINGAPORE FTE. LTD., c/o in. Corp Corporate Services Pte. Ltd. (formerly known as RHT Corporate Advisory Pte. Ltd.), 30 Cecil Street, #19-08 Prudential Tower, Singapore 049712, as soon as possible thereafter but in any event before 5.30 p.m. (Singapore time) on the Closing Date;
 - where such Offer Shares are not registered in your name, a transfer form, duly completed and executed by the person in whose name such share certificate(s) is/are registered and stamped, with the particulars of transferee left blank (to be completed by the Offeror or Transferee or a person authorised by either); and any other relevant document(s),

 - either

 - by hand, to AEM SINGAPORE PTE. LTD., c/o In.Corp Corporate Services Pte. Ltd. (formerly known as RHT Corporate Advisory Pte. Ltd.), 30 Cecil Street, #19-08 Prudential Tower, Singapore 049712; or by post, in the enclosed pre-addressed envelope at your own risk, to AEM SINGAPORE PTE. LTD., c/o In.Corp Corporate Services Pte. Ltd. (formerly known as RHT Corporate Advisory Pte. Ltd.), 30 Cecil Street, #19-08 Prudential Tower, Singapore 049712,

in each case so as to arrive NOT LATER THAN 5.30 P.M. (SINGAPORE TIME) ON THE CLOSING DATE. If the duly completed and signed FAT is delivered by post to the Offeror, please use the enclosed pre-addressed envelope, which is pre-paid

in each case so as to arrive NOT LATER THAN 5.30 P.M. (SINGAPORE TIME) ON THE CLOSING DATE. If the duly completed and signed FAT is delivered by post to the Offeror, please use the enclosed pre-addressed envelope, which is pre-paid for posting in Singapore on your your own risk. It is your responsibility to affix adequate postage on the said envelope if posting outside of Singapore.

This FAT must be sent in its entirely to AEM SINGAPORE PTE. LTD., c/o. In.Corp Corporate Services Pte. Ltd. (formerly known as RHT Corporate Advisory Pte. Ltd.), 30 Cecil Street, #19-08 Prudential Tower, Singapore 049712 and signed in its originality in accordance with these instructions and no part may be detached or otherwise mutilated. Settlement of the consideration under the Offer will be subject to, amongst other things, the receipt of all relevant documents, properly completed. Acceptance in the form of this FAT received by AEM SINGAPORE PTE. LTD., c/o In.Corporate Services Pte. Ltd. (formerly known as RHT Corporate Advisory Pte. Ltd.), 30 Cecil Street, #19-08 Prudential Tower, Singapore 049712, at the address listed above on a Saturday, Sunday or public holiday will only be processed and validated on the next Business Day.

Instead Shareholding. If your Offer Shares are represented by share certificate(s) which are not registered with the Company in your own name, you must send in, at your own risk, the relevant share certificate(s), other document(s) of title roller relevant document(s) required by the Offeror together with this duly completed and signed original FAT in its entirety (no part may be detached or otherwise mutilated), accompanied by transfer form(s), duly completed and executed by the Offeror or Transferee or a person authorised by either).

- Date of FAT. Please do not date this FAT or insert the name of the Offeror or the Transferee. This will be done on your behalf by a person nominated by the Offeror or the Transferee.
- Date of FAT. Please do not date this FAT or insert the name of the Offeror or the Transferee. This will be done on your behalf by a person nominated by the Offeror or the Transferee.

 In was a proper to the provided in the Register as holding Offer Shares but do not have retrificate(s) relating to such Offer Shares, you, at your own risk, are required to procure the Company to issue such share certificate(s) in accordance with the Constitution of the Company and then deliver such share certificate(s) in accordance with the procedures set out in the Offer Document and this FAT. If your share certificate(s) or transfer form(s) and/or other relevant document(s) required by the Offeror, is/are not readily available or is/are lost, please contact In.Corp Corporate Services Pte. Ltd., at 30 Cecil Street, #19-08 Prudential Tower, Singapore day 12 as soon as a possible thereafter but in any event before 5.30 p.m. (Singapore time) on the Closing Date.

 No Acknowledgements. No acknowledgement of receipt of any FAT, share certificate(s), other document(s) and/or any other relevant document(s) required by the Offeror provate Services Pte. Ltd. (formerly known as RHT Corporate Advisory Pte. Ltd.), will be given.

 No Acknowledgements. No acknowledgement of receipt of any FAT, share certificate(s), other document(s) of title, transfer form(s) and/or any other relevant document(s) required by the Offeror provate Advisory Pte. Ltd.) will be given.

 No Expended Advisory Pte. Ltd.) will be given.
- Shareholder Abroad. If a Shareholder is away from home, for example, abroad or on holiday, this FAT should, subject to the terms set out in the section titled "Overseas Shareholders" in the Offer Document, be sent by the quickest means (for example, express airmail) to the Shareholder for completion and execution. If he has executed a Power of Attorney, this FAT may be signed by the attorney but the attorney's signature in this FAT must be accompanied by a statement stating that this FAT is "signed under a Power of Attorney which is still in force, no notice of revocation having been received". In the latter case, the original Power of Attorney or a certified true copy thereof must be attached with this FAT. No other signatures are acceptable.
- under a Power of Attorney which is still in force, no notice of revocation having been received". In the latter case, the original Power of Attorney or a certified true copy thereof must be attached with this FAT. No other signatures are acceptable.

 Deceased Shareholders. If the sole Shareholder is deceased and if:

 (the Grant of Probate or Letters of Administration have been registered and lodged with In.Corp Corporate Services Pte. Ltd. (formerly known as RHT Corporate Advisory Pte. Ltd.), this FAT must be completed and signed by all the personal representative(s) of the deceased and submitted to AEM SINGAPORE PTE. LTD., c/o In.Corp Corporate Services Pte. Ltd. (inormerly known as RHT Corporate Advisory Pte. Ltd.), all the personal representative(s) of the deceased under the Corp Corporate Services Pte. Ltd. (Inormerly known as RHT Corporate Advisory Pte. Ltd.), all the personal representative(s) of the deceased under the Corp Corporate Services Pte. Ltd. (Inormerly known as RHT Corporate Advisory Pte. Ltd.) before the personal representative(s) of the deceased under the Corp Corporate Services Pte. Ltd. (Inormerly known as RHT Corporate Advisory Pte. Ltd.) before the personal representative(s) of the deceased can effect the transfer of the Offer Shares.

 Joint Shareholder Deceased. If one of the joint Shareholders is deceased, this FAT must be completed and signed by all the surviving joint Shareholders(s) and lodged with AEM SINGAPORE PTE. LTD., c/o In.Corp Corporate Services Pte. Ltd. (Inormerly known as RHT Corporate Advisory Pte. Ltd.), 30 Cecil Street, #19-08 Prudential Tower, Singapore 049712, accompanied by the Death Certificate, Grant of Probate or Letters of Administration in respect of the deceased Shareholder.

 Particulars on Share Certificate(s), If your name or other particulars are shown incorrectly on the share certificate(s), please carry out the following steps:

 (In Inormerly known as RHT Corporate Advisory Pte. Ltd.) and the person who sinned this FAT.
- - Incorrect name. Please complete this FAT with the correct name and deliver it with a statutory declaration or a letter from your bank or solicitor confirming that the person described on the share certificate(s) and the person who signed this FAT are one and the same
 - Incorrect address. Please write the correct address on this FAT; and
- (iii) Incorrect address. Please write the correct address on this FAT; and
 (iiii) Change of name. If you have changed your name, lodge your Marriage Certificate or the Deed Poll with this FAT for noting.

 Disclaimer and Discretion. The Offeror, PwC CF and In. Corp Corporate Services Pte. Ltd. (formerly known as RHT Corporate Advisory Pte. Ltd.) will be authorised and entitled, at their sole and absolute discretion, to reject or treat as valid any acceptances of the Offer which do not comply with the provisions and instructions contained in the Offer Document and this FAT or which is not accompanied by the relevant share certificate(s), other document(s) of title and/or any other relevant document(s) required by the Offeror, or which is otherwise incomplete, incorrect, unsigned, signed but not in its originality or invalid in any respect. If you wish to accept the Offer, it is your responsibility to ensure that this FAT is properly completed in all respects and that this FAT should be submitted with original signature(s) and that all respects and that this FAT should be submitted with original signature(s) and that has been incompletely, incorrectly or invalidly signed, completed or submitted unsigned or signed but not in its originality will be final and binding and none of the Offeror, PwC CF or In. Corp Corporate Services Pte. Ltd. (formerly known as RHT Corporate Advisory Pte. Ltd.) accepts any responsibility for such a decision, including the consequences thereof. Each of the Offeror and PwC CF reserves the right to treat acceptances of the Offer as valid if received by or on behalf of either of them at any place or places determined by them otherwise than as stated in the Offer Document, or in this FAT.

 Risk of Posting. All communications, notices, certificates, documents and remittances to be sent to you (or your designated agent or, in the case of joint accepting Shareholders who have not designated any agent, to the one first named in the Register (in such address as at appears in this FAT or it made o
- the Offer Shares to which it relates.
- Offer Unconditional

 - where you have elected to receive the Cash Consideration, payment of the Cash Consideration, payment of the Cash Consideration will be sent to you (or your designated agent or, in the case of joint accepting Shareholders who have not designated any agent, to the one first name in the Register) by ordinary post to your address as it appears in the Register at your own risk (or to such different name and address as may be specified by you in this FAT and at your own risk), by way of a S\$ crossed cheque drawn on a bank in Singapore for the appropriate amount as soon as practicable and in any event:

 - in respect of valid acceptances which are complete in all respects and are received on or before the Offer becomes or is declared unconditional in all respects in accordance with its terms, within 7 Business Days after the Offer becomes or is declared unconditional in all respects; and in respect of valid acceptances which are complete in all respects and are received after the date on which the Offer becomes or is declared unconditional in all respects in accordance with its terms, but before the Offer closes, within 7 Business Days after the date of such receipt; or
 - 7 Business Days after the date of such receipt; or where you have elected to receive either the 85/15 Cash Shares Consideration or the 70/30 Cash Shares Consideration, (A) a notification letter stating the number of New AEM Holdings Shares enclosing share certificate(s) in respect of the New AEM Holdings Shares allotted and issued to you by AEM Holdings will be sent to you (or your designated agent, or in the case of joint accepting Shareholders who have not designated any agent, to the one first named in the Register), by Boardroom Corporate & Advisory Services Pte. Ltd., by ordinary post to your address as it appears in the Register at your own risk (or to such different name and address as may be specified by you in this FAT and your his own risk). Save that no share certificate(s) in respect of the New AEM Holdings Shares will, in the case of Overseas Shareholders, be despatched in or into any overseas jurisdiction and (B) payment for the cash component of the 85/15 Cash Shares Consideration or the 70/30 Cash Shares Consideration (as the case may be) will be sent to you (or your designated agent or, in the case of joint accepting Shareholders who have not designated any agent, to the one first named in the Register) by ordinary post to your address as it appears in the Register at your own risk (or to such different name and address as the payment in the Register at your own risk (or to such different name and address as the payment in the Register at your own risk (or to such different name and address as the payment in the Register) by ordinary post to your address as the payment in the Register at your own risk (or to such different name and address as the payment in the Register) by ordinary post to your address as the payment in the Register at your own risk (or to such different name and address as the payment in the Register) by ordinary post to your address as the payment in the Register at your own risk (or to such different name and address as the payment of the payment in the Register at your own

 - in respect of valid acceptances which are complete in all respects and are received on or before the Offer becomes or is declared unconditional in all respects in accordance with its terms, within 7 Business Days after the Offer becomes or is declared unconditional in all respects; and in respect of valid acceptances which are complete in all respects and are received after the date on which the Offer becomes or is declared unconditional in all respects in accordance with its terms, but before the Offer closes, within 7 Business Days after the date of such receipt.
- Third Parky Rights. Unless expressly provided otherwise in this FAT or the Offer Document, a person who is not a party to any contracts made pursuant to the Offer, the Offer Document and this FAT has no rights under the Contracts (Rights of Third Parties). Act (Chapter 538 of Singapore) to enforce any term of such contracts. Notwithstanding any term contained herein and in the Offer Document, the consent of any third party is not required for any subsequent agreement by the parties hereto to amend or vary (including any release or compromise of any liability) or terminate such contracts. Where third parties are conferred rights under such contracts, those rights are not assignable or transferable.
- Governing Law. By completing, signing and submitting the original of this FAT, you agree that the agreement arising from the acceptance of the Offer by you shall be governed by, and construed in accordance with, the laws of Singapore and that you submit to the non-exclusive jurisdiction of the Singapore courts.

By completing and delivering this FAT, you (a) consent to the collection, use and disclosure of your personal data by the Offeror, AEM Holdings, the Company, PwC CF, In.Corp Corporate Services Ple. Ltd. (formerly known as RHT Corporate Advisory Ple. Ltd.), SGX-ST and/or CDP (the "Relevant Persons") for the purpose of facilitating your acceptance of the Offer, and in order for the Relevant Persons to comply with any applicable laws, listing rules, regulations and/or guidelines; (b) warrant that where you disclose the personal data of another person, such disclosure is in compliance with applicable law; and (c) agree that you will indemnify the Relevant Persons in respect of any penalties, liabilities, claims, demands, losses and demands are applicable and the property of the personal data of another person.

VOLUNTARY CONDITIONAL OFFER FOR CELLIMITED

22/2/2021 4:48:32 pm